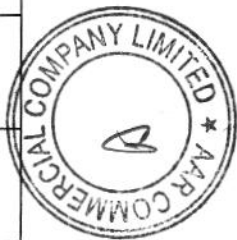


Pre and post Amalgamation / Arrangement shareholding pattern in Word Format for all companies involved in the scheme (kindly add columns if more than two).

| Sr. | Description                                   | Name of Shareholder         | Transferor Company No. 1 |        | Transferor Company No. 2       |                                   | Transferor Company No. 3 |                         | Transferor Company No. 3 |        | Transferor Company No. 3 & Richie Credit & Finance Limited | Transferee Company |
|-----|-----------------------------------------------|-----------------------------|--------------------------|--------|--------------------------------|-----------------------------------|--------------------------|-------------------------|--------------------------|--------|------------------------------------------------------------|--------------------|
|     |                                               |                             | Gallantt Limited         | Ispat  | AAR Commercial Company Limited | Hipoline Commerce Private Limited | Lexi Private Limited     | Exports Private Limited |                          |        |                                                            |                    |
|     |                                               |                             | Pre-Arrangement          |        | Pre-Arrangement                |                                   | Pre-Arrangement          |                         | Pre-Arrangement          |        | Pre-Arrangement                                            |                    |
|     |                                               |                             | No. of Shares            | %      | No. of Shares                  | %                                 | No. of Shares            | %                       | No. of Shares            | %      | No. of Shares                                              | %                  |
| (A) | Shareholding of Promoter and Promoter Group   |                             |                          |        |                                |                                   |                          |                         |                          |        |                                                            |                    |
| 1   | Indian Individuals/<br>Hindu Undivided Family | Name of Promoters           | 1056353                  | 37.411 | 0                              | 0.000                             | 2151310                  | 96.473                  | 142967                   | 100.00 | 102000                                                     | 100.00             |
|     |                                               | Ashutosh Agarwal            | 2621670                  | 0.928  | 0                              | 0.000                             | 0                        | 0.000                   | 0                        | 0.000  | 0                                                          | 0.000              |
|     |                                               | Chandni Agrawal             | 120830                   | 0.043  | 0                              | 0.000                             | 0                        | 0.000                   | 0                        | 0.000  | 0                                                          | 0.000              |
|     |                                               | Chandra Prakash Agarwal     | 5234004                  | 18.537 | 0                              | 0.000                             | 0                        | 0.000                   | 0                        | 0.000  | 300000                                                     | 0.369              |
|     |                                               |                             |                          |        |                                |                                   |                          |                         |                          |        |                                                            |                    |
|     |                                               |                             |                          |        |                                |                                   |                          |                         |                          |        |                                                            |                    |
|     |                                               | Chandra Prakash Agrawal HUF | 5334930                  | 1.889  | 0                              | 0.000                             | 0                        | 0.000                   | 0                        | 0.000  | 0                                                          | 0.000              |
|     |                                               | Madhu Agarwal               | 3521450                  | 1.247  | 0                              | 0.000                             | 0                        | 0.000                   | 0                        | 0.000  | 0                                                          | 0.000              |
|     |                                               | Mayank Agarwal              | 6929370                  | 2.454  | 0                              | 0.000                             | 0                        | 0.000                   | 0                        | 0.000  | 0                                                          | 0.000              |
|     |                                               | Nitin Mahavir Kandoi        | 475000                   | 0.168  | 0                              | 0.000                             | 0                        | 0.000                   | 0                        | 0.000  | 10500                                                      | 0.013              |
|     |                                               |                             |                          |        |                                |                                   |                          |                         |                          |        |                                                            |                    |



|  |                                    |              |       |   |       |         |        |   |       |       |        |       |        |   |       |             |       |              |       |
|--|------------------------------------|--------------|-------|---|-------|---------|--------|---|-------|-------|--------|-------|--------|---|-------|-------------|-------|--------------|-------|
|  | Prem<br>Prakash<br>Agarwal         | 2592130      | 0.918 | 0 | 0.000 | 0       | 0.000  | 0 | 0.000 | 0     | 0.000  | 0     | 0.000  | 0 | 0.000 | 15995       | 0.020 | 242297<br>2  | 1.004 |
|  | Prem<br>Prakash<br>Agrawal<br>HUF  | 5969350      | 2.114 | 0 | 0.000 | 0       | 0.000  | 0 | 0.000 | 0     | 0.000  | 0     | 0.000  | 0 | 0.000 | 32500       | 0.040 | 557546<br>7  | 2.311 |
|  | Santosh<br>Kumar<br>Agarwal        | 2207080      | 0.782 | 0 | 0.000 | 0       | 0.000  | 0 | 0.000 | 0     | 0.000  | 0     | 0.000  | 0 | 0.000 | 260524<br>7 | 3.204 | 465467<br>8  | 1.929 |
|  | Santosh<br>Kumar<br>Agrawal<br>HUF | 5967170      | 2.113 | 0 | 0.000 | 0       | 0.000  | 0 | 0.000 | 0     | 0.000  | 0     | 0.000  | 0 | 0.000 | 110000      | 0.135 | 565094<br>3  | 2.342 |
|  | Shyama<br>Agrawal                  | 5353030      | 1.896 | 0 | 0.000 | 0       | 0.000  | 0 | 0.000 | 0     | 0.000  | 0     | 0.000  | 0 | 0.000 | 190000      | 0.234 | 516067<br>0  | 2.139 |
|  | Smriti<br>Agrawal                  | 807450       | 0.286 | 0 | 0.000 | 0       | 0.000  | 0 | 0.000 | 0     | 0.000  | 0     | 0.000  | 0 | 0.000 | 10000       | 0.012 | 759775       | 0.315 |
|  | Uma<br>Agrawal                     | 1139581<br>0 | 4.036 | 0 | 0.000 | 0       | 0.000  | 0 | 0.000 | 0     | 0.000  | 0     | 0.000  | 0 | 0.000 | 13792       | 0.017 | 105956<br>15 | 4.391 |
|  | Anupam<br>Agrawal                  | 0            | 0.000 | 0 | 0.000 | 0       | 0.000  | 0 | 0.000 | 0     | 0.000  | 0     | 0.000  | 0 | 0.000 | 10400       | 0.013 | 10400        | 0.013 |
|  | Brij Mohan<br>Joshi                | 0            | 0.000 | 0 | 0.000 | 0       | 0.000  | 0 | 0.000 | 0     | 0.000  | 0     | 0.000  | 0 | 0.000 | 2500        | 0.003 | 2500         | 0.001 |
|  | Dinesh R.<br>Agarwal               | 0            | 0.000 | 0 | 0.000 | 2051210 | 96.468 | 0 | 0.000 | 0     | 0.000  | 0     | 0.000  | 0 | 0.000 | 230725<br>1 | 2.837 | 115376<br>96 | 4.782 |
|  | Akash<br>Agarwal                   | 0            | 0.000 | 0 | 0.000 | 100     | 0.005  | 0 | 0.000 | 0     | 0.000  | 0     | 0.000  | 0 | 0.000 | 0           | 0.000 | 450          | 0.000 |
|  | Ashwin<br>Gupta                    | 0            | 0.000 | 0 | 0.000 | 0       | 0.000  | 0 | 0.000 | 62917 | 44.008 | 51000 | 50.000 | 0 | 0.000 | 0           | 0.000 | 0            | 0.000 |
|  | Shweta<br>Gupta                    | 0            | 0.000 | 0 | 0.000 | 0       | 0.000  | 0 | 0.000 | 80050 | 55.992 | 51000 | 50.000 | 0 | 0.000 | 0           | 0.000 | 0            | 0.000 |
|  | Karuna<br>Jindal                   | 0            | 0.000 | 0 | 0.000 | 0       | 0.000  | 0 | 0.000 | 0     | 0.000  | 0     | 0.000  | 0 | 0.000 | 5000        | 0.006 | 5046         | 0.002 |
|  | Kusum Devi<br>Jalan                | 0            | 0.000 | 0 | 0.000 | 0       | 0.000  | 0 | 0.000 | 0     | 0.000  | 0     | 0.000  | 0 | 0.000 | 19661       | 0.024 | 19661        | 0.008 |



|     |                     |                         |   |       |   |       |   |       |   |       |   |       |         |       |
|-----|---------------------|-------------------------|---|-------|---|-------|---|-------|---|-------|---|-------|---------|-------|
|     |                     | Narain Prasad Ajitsaria | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 2500    | 0.001 |
|     |                     | Naresh Chandra Agarwal  | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 2504000 | 1.038 |
|     |                     | Nidhi Jalan             | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 24500   | 0.10  |
|     |                     | Om Prakash Jalan        | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 99350   | 0.041 |
|     |                     | Priya Agarwal           | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 100000  | 0.041 |
|     |                     | Priyanka Das            | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 4898    | 0.002 |
|     |                     | Sharda Devi Jalan       | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 2500    | 0.001 |
|     |                     | Shruti Kandoi           | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 17056   | 0.007 |
|     |                     | Subodh Kumar Jalan      | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 10000   | 0.004 |
|     |                     | Sumesh Kumar Agarwal    | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 100000  | 0.041 |
|     |                     | Alka Agarwal            | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 4995000 | 2.070 |
|     |                     | Anita Agarwal           | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 2405000 | 0.997 |
|     |                     | Anju Pansari            | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 4965000 | 2.058 |
|     |                     | Ashu Goel               | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 2822685 | 1.170 |
|     |                     | Manju Agarwal           | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 2475000 | 1.026 |
|     |                     | Priyanka Gupta          | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 4985000 | 2.066 |
| (b) | Central Government/ | Names                   | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0       | 0.000 |



| State Government(s) | Names                                                                | 7251992 | 25.683 | 0 | 0.000 | 0       | 0.000  | 0      | 0.000  | 0      | 0.000 | 0      | 0.000 | 485460 | 59.69 | 0   | 0.000 |
|---------------------|----------------------------------------------------------------------|---------|--------|---|-------|---------|--------|--------|--------|--------|-------|--------|-------|--------|-------|-----|-------|
| (c)                 | Bodies Corporate                                                     | 0       | 25.683 | 0 | 0.000 | 0       | 0.000  | 0      | 0.000  | 0      | 0.000 | 0      | 0.000 | 23     | 6     | 0   | 0.000 |
|                     | Gallantt Metal Limited                                               | 0       | 25.683 | 0 | 0.000 | 0       | 0.000  | 0      | 0.000  | 0      | 0.000 | 0      | 0.000 | 0      | 0.000 | 0   | 0.000 |
|                     | Gallantt Ispat Limited                                               | 0       | 0.000  | 0 | 0.000 | 0       | 0.000  | 0      | 0.000  | 0      | 0.000 | 0      | 0.000 | 394628 | 48.52 | 0   | 0.000 |
|                     | Hipoline Commerce Private Limited                                    | 0       | 0.000  | 0 | 0.000 | 0       | 0.000  | 0      | 0.000  | 0      | 0.000 | 0      | 0.000 | 908312 | 11.16 | 0   | 0.000 |
| (d)                 | Financial Institutions/<br>Banks                                     | 0       | 0.000  | 0 | 0.000 | 0       | 0.000  | 0      | 0.000  | 0      | 0.000 | 0      | 0.000 | 0      | 0.000 | 0   | 0.000 |
| (e)                 | Any Others                                                           | 0       | 0.000  | 0 | 0.000 | 0       | 0.000  | 0      | 0.000  | 0      | 0.000 | 0      | 0.000 | 0      | 0.000 | 0   | 0.000 |
|                     | Sub Total (A) (1)                                                    | 1781552 | 63.095 | 0 | 0.000 | 2151310 | 96.473 | 142967 | 100.00 | 102000 | 0.000 | 546761 | 67.23 | 143444 | 4     | 285 | 59.45 |
| 2                   | Foreign                                                              | 0       | 0.000  | 0 | 0.000 | 0       | 0.000  | 0      | 0.000  | 0      | 0.000 | 0      | 0.000 | 0      | 0.000 | 0   | 0.000 |
| (a)                 | Individuals (Non-Residents<br>Individuals/<br>Foreign Individuals)   | 0       | 0.000  | 0 | 0.000 | 0       | 0.000  | 0      | 0.000  | 0      | 0.000 | 0      | 0.000 | 0      | 0.000 | 0   | 0.000 |
| (b)                 | Bodies Corporate                                                     | 0       | 0.000  | 0 | 0.000 | 0       | 0.000  | 0      | 0.000  | 0      | 0.000 | 0      | 0.000 | 0      | 0.000 | 0   | 0.000 |
| (c)                 | Institutions                                                         | 0       | 0.000  | 0 | 0.000 | 0       | 0.000  | 0      | 0.000  | 0      | 0.000 | 0      | 0.000 | 0      | 0.000 | 0   | 0.000 |
| (d)                 | Any Others                                                           | 0       | 0.000  | 0 | 0.000 | 0       | 0.000  | 0      | 0.000  | 0      | 0.000 | 0      | 0.000 | 0      | 0.000 | 0   | 0.000 |
|                     | Sub Total(A)(2)                                                      | 0       | 0.000  | 0 | 0.000 | 0       | 0.000  | 0      | 0.000  | 0      | 0.000 | 0      | 0.000 | 0      | 0.000 | 0   | 0.000 |
|                     | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 1781552 | 63.095 | 0 | 0.000 | 2151310 | 96.473 | 142967 | 100.00 | 102000 | 0.000 | 546761 | 67.23 | 143444 | 4     | 285 | 59.45 |
| (B)                 | Public shareholding                                                  |         |        |   |       |         |        |        |        |        |       |        |       |        |       |     |       |





|     |                                                                              |  |               |             |              |             |         |             |        |             |        |             |              |             |               |             |
|-----|------------------------------------------------------------------------------|--|---------------|-------------|--------------|-------------|---------|-------------|--------|-------------|--------|-------------|--------------|-------------|---------------|-------------|
| (c) | Any Other                                                                    |  | 137576        | 0.048       | 0            | 0.000       | 0       | 0.000       | 0      | 0.000       | 0      | 0.000       | 321881       | 0.396       | 442551        | 0.183       |
|     | Sub-Total (B)(2)                                                             |  | 1041077<br>82 | 36.870      | 1001400<br>0 | 100.00<br>0 | 75000   | 3.527       | 0      | 0.000       | 0      | 0.000       | 266318<br>15 | 32.74<br>8  | 977256<br>74  | 40.50<br>3  |
| (B) | Total Public<br>Shareholding<br>(B) = (B)(1)+(B)(2)                          |  | 1042054<br>90 | 36.905      | 1001400<br>0 | 100.00<br>0 | 75000   | 3.527       | 0      | 0.000       | 0      | 0.000       | 266318<br>15 | 32.74<br>8  | 978366<br>60  | 40.54<br>9  |
|     | TOTAL (A)+(B)                                                                |  | 2823607<br>20 | 100.00<br>0 | 1001400<br>0 | 100.00<br>0 | 2126310 | 100.00<br>0 | 142967 | 100.00<br>0 | 102000 | 100.00<br>0 | 813223<br>24 | 100.0<br>00 | 241280<br>945 | 100.0<br>00 |
| (C) | Shares held by<br>Custodians and<br>against which<br>DRs have been<br>issued |  | 0             | 0.000       | 0            | 0.000       | 0       | 0.000       | 0      | 0.000       | 0      | 0.000       | 0            | 0.000       | 0             | 0.000       |
|     | GRAND TOTAL<br>(A)+(B)+(C)                                                   |  | 2823607<br>20 | 100.00<br>0 | 1001400<br>0 | 100.00<br>0 | 2126310 | 100.00<br>0 | 142967 | 100.00<br>0 | 102000 | 100.00<br>0 | 813223<br>24 | 100.0<br>00 | 241280<br>945 | 100.0<br>00 |

